



United Mines to Pay Dividends, Targets Asian Markets, Pursuing Listing on the Hong Kong Stock Exchange

Company Developing Silver, Gold and Copper Projects in Historic Arizona Mining Districts

United Mines, Inc. is developing its 100%-owned silver, gold and copper exploration projects encompassing nearly 4,000 acres in an historically mineral-rich area of southwestern Arizona. The company currently holds six advanced-stage exploration projects, including two silver, three gold and one copper property, as well as several high-quality, early-stage silver, gold and copper exploration projects. The La Colorada twin plant facility, with gravity float & a heap leach processing systems, fully permitted by the BLM & ADEQ, will enable the company to jump-start production while developing resources through future exploration.

“Our objective is to explore properties with the highest potential for the discovery of economic mineralization and to quickly bring those deposits from feasibility to production,” explains United Mines President, CEO and Chairman Glenn E. Martin. “We expect UMI to move quickly from exploration to limited production on the Cerro Colorado Silver Project.”

Targeting Investors in China and Hong Kong

In an effort to more quickly advance its objection of beginning production, United Mines recently announced it intends to enter the Hong Kong marketplace where it hopes to attract resource partners and investors. Alan W.C. Ma, Esq., of Hawaii, will lead a team of professionals tasked with structuring investment vehicles for eventual listing on the Hong Kong Stock Exchange's Growth Enterprise Market (GEM). Mr. Ma is native of

Hong Kong and has been a practicing attorney for 26 years in Hawaii. He has been listed in “Best Lawyers in America” since 1993, is licensed to practice before the U.S. Supreme Court and the Hawaii Supreme Court, and served as Hawaii's Trade Representative in Hong Kong and China.

In support of Mr. Ma's efforts, United Mines is joining the World Trade Center organizations in Los Angeles, San Francisco and Hong Kong. As a participant in the Hong Kong-US Business Forum in Hawaii, UMI Chairman Martin is actively reaching out to partners and potential investors to promote doing business with China. UMI also has joined the Hong Kong Trade Development Council and participates with the

Hong Kong Economic and Trade Office's InvestHK programs. The company also recently expanded its Advisory Council to include legal, diplomatic and corporate experts with experience in China.

UMI Embraces Green Mining Policies

United Mines' strategic planning is focused on building a unique company dedicated to protecting the environment with emerging green mining policies, as well as meeting U.S. Industry 7 standards technical standards as it develops its properties.

“United Mines plans to embrace and develop cutting edge technologies to become a leading eco-friendly American miner,” says Martin.

Fully-Permitted Twin Processing Plants To Jump-Start Production Cash Flow



United Mines is moving aggressively to become a near-term producer through development of several silver and gold properties in Arizona. UMI is currently evaluating the acquisition of additional precious metals mining projects.

The company has more than 45,000 tons of mineralized material, consisting of silver independently assayed in side cast mine dumps, that is above ground and ready for transport to UMI's 100%-owned and fully permitted La Colorada twin plant processing and milling facility. The mill site is located in the midst of UMI's silver properties, within hauling distance of the company's gold projects, is close to paved roads and has a water supply on site.

As funding becomes available, UMI will fast-track exploration projects to feasibility and production. Immediate plans include modifying and upgrading the existing high grade ore processing mill and heap leach facility. The mill will have an initial capacity of 100+ tons per day, while the heap leach circuit will have a total initial capacity of 50,000 tons.

Silver Projects Have Strong Potential for High-Grade Mineralization

United Mines currently holds over 25 separate federal and state mining claim groups in the Cerro Colorado mountains in southern Arizona southwest of Tucson in areas known as Silver Hill, the Clark Mine and Mary G Mine Groups. The company's silver holdings encompass three square miles of Arizona State Land Department exploration permits and some 500 acres of federal Bureau of Land Management mining claims. Historic mines on UMI's property produced silver and gold from 1856 to 1981, with shaft workings extending to depths of 350 feet. Recent independent assays of samples taken from mineralized structures in the area range from 1.6 oz/t to over 480 oz/t silver and up to 1.5 oz/t gold.

"Our silver projects offer excellent potential for producing both high-grade silver and significant tonnages of lower grade oxide ore," says UMI COO Glynn Burkhardt.

UMI has also staked three potentially significant copper deposits, that also include molybdenum, tungsten, platinum and palladium mineralization:

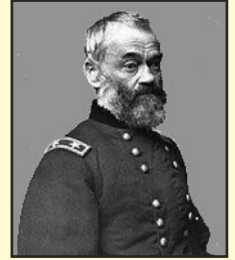
- **The Blue Copper Mine Group Project** – located in southern Arizona and discovered in the early 1900s by prospectors searching for silver and gold. It was later mined for high grade copper and silica smelter flux with shipment assays commonly averaging 3.5% to 5% Cu. Geologic studies in the

United Mines – A rich Arizonan history

By Glenn E. Martin

United Mines' silver & gold properties are located about 20 miles northwest of Nogales, Arizona, an area where much of the state's rich mining history occurred over past centuries.

The American Southwest was inhabited continuously for 12-15,000 years, but it was just one generation after Christopher Columbus came to America in 1492 that the search for gold and silver began in earnest. In 1532 -1536 Cabeza de Vaca began a quest from Culiacan, Mexico for Cibola, the "Seven cities of gold". A second expedition north was led by Fray Marcos de Niza into what is now Arizona. Estavan, a guide for both the de Vaca and de Niza missions, reported finding the "Treasured Cities" before he was killed by natives. In 1540, a large expedition headed by Francisco Coronado headed north from Mexico. While the Spanish never found the fabled cities, they did find large outcroppings of copper, gold and silver. So much rich silver was found from the San Pedro river west to the Rio Grande, they called this central Arizona area "Oro Blanco", which means, white gold or silver, in Spanish.



Major General
Samuel Debrille Heintzelman

In 1736, a very pure form of native silver – sheet silver – was discovered by Spanish missionaries some 20 miles west of modern day Nogales, Sonora Mexico. This place was called Arizoniac or Arissona, meaning, "place of many springs". Most of the surface silver was quickly mined out, but the name stuck to encompass the entire territory. By 1850, the U.S., concerned that its southern boundary include the Oro Blanco gold and silver mining district, sent James Gadsden to survey the area. The \$10-million Gadsden Purchase of 45,535 square miles of land set today's boundary with Mexico. Major General Samuel Debrille Heintzelman rediscovered the now-famous "Cerro Colorado Mine" in 1853. In 1856, he started the Sonora Exploration and Mining Company and appointed a Board of Directors that included Samuel Colt, of revolver fame. With Apaches on the warpath, the Cerro Colorado, later named the Silver Queen, was intermittently mined from the 1860s to 1880s. By 1908, veins 30 ft wide of high grade silver ore were discovered and mined to depths of 350 ft.

United Mines' founder, Glynn G. Burkhardt, was one of a parade of miners who sought to restart serious mining in Arizona in the 1970s. He joined the Southern Arizona Small Mine Operators Association and subsequently became its president in 1955. In discovering new mines and mining opportunities, he, too, became part of the state's mining history. His son, Glynn A. Burkhardt, is now UMI's COO, senior vice president and Director.

1970s estimated a resource of 223-750 million pounds of copper.

- **The Green Copper Mine Group Project** – discovered in the mid-1880s and located about eight miles south of the Blue Copper Mine Group. Initially mined for high grade silver occurring in narrow veins, the area's copper potential was overlooked until in the late 1960s.

- **The Red Bed Group Project** – located halfway between the Green Copper and Blue Copper Mine Groups and discovered in 1954.

Mineralized structures identified at surface extend over 8,000 feet, are up to 3,500 feet in width, and reach to depths of between 1,500 and 1,800 feet on the Green Copper alone. UMI

is planning to acquire additional properties in the area as funding becomes available.

Western Mining History and Mining Exploration and Management Expertise Blend in Unique Company

United Mines' history began not in November, 2009 when the company began trading, but in 1539 when the then Spanish Viceroy of Mexico sent the first of several expeditions into Arizona in search of Cibola – the legendary "Seven Cities of Gold".

Glynn G. Burkhardt, United Mines' founder, began his mining

career at an early age when his father took him placer mining in the Sierra Madre mountains. He would similarly introduce his son, Glynn A. Burkhardt, to mining. Over the years, the Burkhardts identified, analyzed and acquired claims and leases encompassing over a dozen past-producing historic mines that make up United Mines current portfolio of mining properties. Today, Glynn A. Burkhardt is Senior Vice President, Chief Operating Officer and a Director of United Mines.

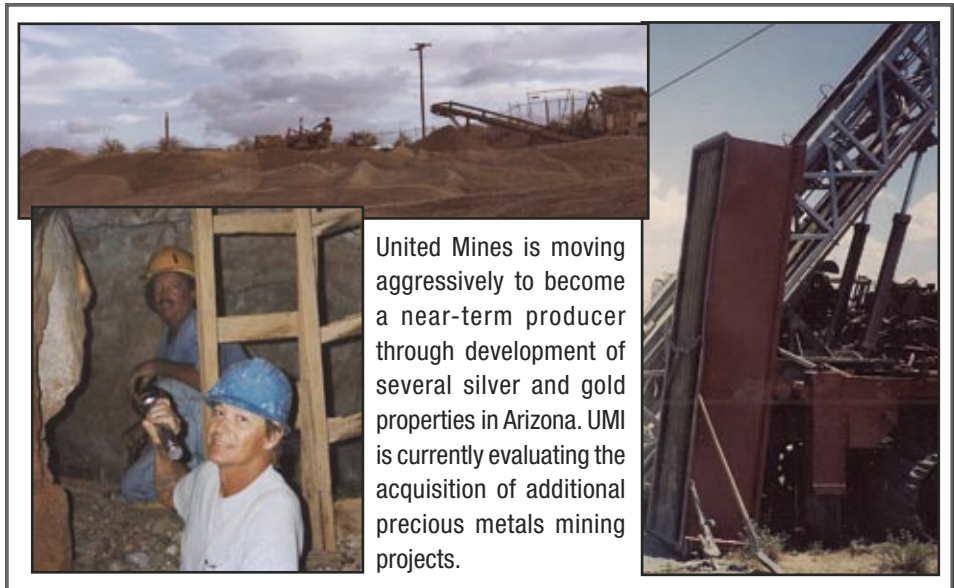
The entire United Mines management team encompasses over 225 years of combined mining industry experience. The company began publicly trading in November 2009 at an impressive share price of more than \$5.00 – unusual for a new start-up. The company's stock closely held is believed to be one of the lowest amounts of outstanding stock in a U.S. precious metals mining company.

“Our stock issuance views are ultra-conservative in growing shareholder value,” says Martin. “UMI started its 6% stock dividend program for 2010 on March 31 to give back to investors who support us from the start.”

United Mines was co-founded in 2005 by President, CEO and Chairman Glenn E. Martin, who brings extensive management and marketing experience to the company. Martin previously was Executive Director of the World Trade Center, Tucson, a subsidiary of the former Twin Towers in New York City.

The company's CFO, Robert Leitzman, also serves as a Vice President and Director. He is an independent consultant specializing in all aspects of mine management and precious and ferrous metal processing. His expertise also includes mine start-up, planning, budgeting, and cost controls.

“United Mines has the experience and talent to commence successful mining operations and to maximize shareholder value, year after year,” says Leitzman.



United Mines is moving aggressively to become a near-term producer through development of several silver and gold properties in Arizona. UMI is currently evaluating the acquisition of additional precious metals mining projects.

Investment Considerations

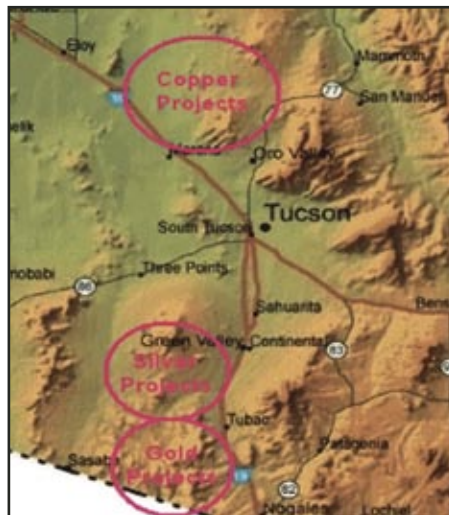
United Mines President and CEO Glenn E. Martin has set a bold and ambitious goal for his company: to become a world leader in the discovery, exploration, exploitation, development, production, refinement and sales of precious metals. The company is actively seeking

additional acquisitions and is working toward obtaining a listing on the AMEX.

Cash flow is expected to be generated within the next two years from processing stockpiled material. The company also plans an intensive program of sampling, drilling and geochemistry to prove up additional high-grade mineralization suitable for open pit mining.

UMI plans to fast-track its projects through feasibility and into production. As additional reserves are identified, the company's heap leach processing plant will be expanded to increase pad capacity to about 550,000 tons. The fully permitted plant recently passed its Arizona Department of Environmental Quality (ADEQ) inspection, clearing the way for start-up operations.

“Having a permitted heap leach facility capable of economically treating low-grade ore places UMI in a unique start-up position far advanced from many other junior exploration stage mining companies,” declares UMI Chairman Glenn E. Martin. “Our goal is become an emerging mid-tier, production-stage silver producer within three years.”



United Mines' silver, gold and copper projects located within 50 miles of Tucson, Arizona

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UNITED MINES INC.

**United Minds
Run United Mines**

UNITED MINES INC.

OTC BB: UNMN

Contact: Glenn E. Martin,
President and CEO

11924 North Centaurus Place
Oro Valley, Arizona 85737

Phone: (520) 742-3111

Fax: (520) 742-4720

E-Mail:

investorrelations@unitedmines.com

Web Site:

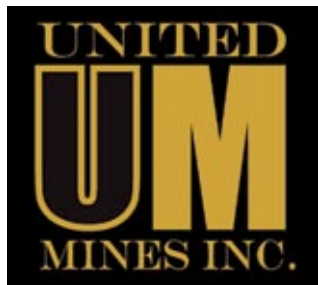
www.unitedmines.com

Shares Outstanding:

10.987 million as of 01/01/2010

52 Week Trading Range:

Hi: \$5.10 • Low: \$2.85



Quick **FACTS**

- United Mines: an exploration stage mining company with a three-year plan to become a mid-tier silver producer.
- La Colorada twin plant mill and heap leach facility which recently passed inspection and is under renovation.
- In-ground silver, copper, and gold in three primary exploration areas: Cerro Colorado Mining District, Oro Blanco Mining District, and Owl Head Mining District.
- Geological reports indicate: 100 million ounces of inferred silver resources; 700,000+ tons of probable gold resources; 223 – 750+ million lbs of inferred copper resources.
- Initial stock dividend to be paid at 6% annual rate (1.5% per quarter) to stockholders of record as of March 31, 2010.

United Mines, Inc. is aggressively moving to become a near-term producer on several late stage silver, and gold and copper properties in Arizona, including its flagship Cerro Colorado Silver Mining Project. Other gold exploration and development projects include the Big Three, Ostrich, Tres Amigos and Sorrel Top. The company's primary copper mining exploration and development projects include the Blue Copper, Green Copper and Red Beds. United Mines owns and operates a twin plant, 100+ ton per day gravity float and 55,000 ton heap leach processing facility permitted by the Bureau of Land Management and the Arizona Dept. of Environmental Quality.

UMI's immediate plans include the upgrade of the existing high-grade ore processing mill and adjoining heap leach facility to an initial processing capacity of 100+ tons per day and a heap leach circuit initial capacity of 50,000 tons. UMI controls over 45,000 tons of highly mineralized side cast mine dumps that will enable it to begin metals production quickly. As additional reserves are delineated, the current leach facility permit will be amended to increase pad capacity to roughly 550,000 tons. Having a permitted heap leach facility capable of economically treating low-grade ore places UMI in a unique start up position far advanced over many other junior exploration and mining companies.

United Mines is currently in active negotiations with third parties regarding opportunities to acquire additional mineral exploration and mining projects. The company's strategic planning processes have created a stand-alone company capable of meeting U.S. Industry 7 standards for identification, exploration and documentation of its 100%-owned properties and protection of the fragile environment with emerging green mining policies and practices. United Mines plans to embrace and develop cutting edge green technologies as "America's eco-friendly miners".